

City of Carthage
Debt Transparency Information
September 30, 2022

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem</u>	<u>Original</u>	<u>As Of Date</u>	<u>Principal</u>	<u>Interest To</u>	<u>Total Principal</u>	<u>Final Maturity</u>
	<u>Tax Secured</u>	<u>Par Amount</u>		<u>Outstanding</u>	<u>Maturity</u>	<u>& Interest to Maturity</u>	
Tax & Rev C/O Ser 2016	Yes	\$ 1,445,000	09/30/2022	\$ 1,020,000	\$ 142,200	\$ 1,162,200	05/15/2030
GO Ref Bds Ser 2016	Yes	4,300,000	09/30/2022	2,140,000	145,200	2,285,200	08/15/2026
GO Ref Bds Ser 2021	Yes	3,595,000	09/30/2022	3,055,000	346,900	3,401,900	05/15/2032
		<u>\$ 9,340,000</u>		<u>\$ 6,215,000</u>	<u>\$ 634,300</u>	<u>\$ 6,849,300</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Tax & Rev C/O Ser 2016	NR	AA-	NR	NR
GO Ref Bds Ser 2016	NR	AA-	NR	NR
GO Ref Bds Ser 2021	NR	AA-	NR	NR

Stated Purpose:

Tax & Rev C/O Ser 2016	Public Improvements
GO Ref Bds Ser 2016	Refunding
GO Ref Bds Ser 2021	Refunding

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Tax & Rev C/O Ser 2016	\$ 1,500,000	\$ 1,500,000	-
GO Ref Bds Ser 2016	4,583,770	4,583,770	-
GO Ref Bds Ser 2021	3,701,806	3,701,806	-

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 9,340,000	\$ 6,215,000	\$ 6,849,300
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 6,215,000	\$ 6,849,300
Total authorized debt secured by Ad Valorem Taxation:	\$ 9,340,000		
Total outstanding Ad Valorem debt obligations:		\$ 6,215,000	\$ 6,849,300
Total authorized Ad Valorem debt per capita:	\$ 1,435		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 955	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 1,052
	<u>Population</u>		
2022 Population ^(a) :	6,510		

^(a) Source: The Texas Municipal Advisory Council of Texas.